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# Sales Proposal prepared for Pendleton Town, NY

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Proposal Date: 07/16/2024 Expiration Date: 09/30/2024

Software Services - Subscription		Amount
Online Bill Pay (WIPP) - Parks & Rec - 3 Year		\$870.00
Parks & Recreation Facilities - 3 Year		\$2,000.00
Parks & Recreation Programs - 3 Year		\$2,000.00
	Annual Fees:	\$4,870.00
Professional Services - Implementation		Amount
Parks & Recreation Implementation		\$750.00
Parks & Recreation Programs - Implementation		\$750.00
	One-Time Fees:	\$1,500.00

Total Year 1 Investment:

\$6,370.00

## **Software Services - Subscriptions**

With an Edmunds GovTech solution, a true Windows application with a graphical user interface is delivered. All applications are ODBC compliant and utilize a SQL database, which allows for seamless integration with products such as MS Excel™, MS Word™, and many GIS packages to name a few.

Smart Phone Apps – All applicable Smart Phone Apps are included with the associated MCSJ module at no additional cost.

Security – The software features a single sign-on approach that allows for user-based security. This provides access to modules based on the employee's security profile. The security is module and task specific.

Integration – All modules are fully integrated. A single source of entry minimizes data entry errors and streamlines organizational processes. The system dynamically posts all related entries to the appropriate modules.

**Reporting** – Along with standard system reports, customized reporting is also provided. Through built-in custom reporting tools, users can create and save personalized reports that can be exported directly into MS Excel<sup>™</sup>. Reporting flexibility allows users to create unlimited custom reports that are accessible at any time.



**PDF Forms** - All required forms can be generated within the application. This reduces the need to have pre-printed forms, such as pre-printed checks or utility bills. Create customized letters by merging in any field from the system. Letters can be created, printed, and documented in the corresponding record.

Attachments - The ability to attach any type of file to records, accounts, and employees along with scanning images directly into the software is provided. There is no limitation with the amount or size of those items you wish to attach.

#### **Implementation & Project Management**

Edmunds GovTech has a goal to make the transition from a legacy system as painless as possible. Project management includes planning, monitoring, and reporting of progress to ensure the success of the software implementation. The Client's Project Manager and EGT Staff will work in concert to identify the scope of the project, estimate the work involved, and create a project schedule with appropriate resources. The project plan is then developed to describe the tasks that will lead to a successful implementation. The project is carefully planned, implemented, monitored, and controlled. Problem resolution, risk management, opportunity management, change management, software configuration management, and data management are included, identified, and documented throughout the project. Project Managers and Training and Implementation Employees have been involved in hundreds of similar successful projects.

### **Proposal Notes**

Live, remote implementation & training.

Onsite available upon request with travel expenses.

Quoted data conversion scope of work based on typical projects.

Alternate conversions available upon request and priced accordingly.

Unless quoted, implementation is included with module subscription.

Optional pos hardware available upon request.

By signing this quote or subsequent sales order, the client confirms the contents

meets their expectations.

Any post signature acceptance project requests are subject to added costs.

System live dates determined by EGT project management staff.

#### **Payment Terms**

One-time Implementation Fees: 50% will be due upon execution of the contract, 25% will be invoiced 60 days after the Effective Date and the remaining 25% will be invoiced upon the earlier of project acceptance or first production use.

Annual Subscription Fees: 100% will be invoiced upon execution of the contract for the first annual term. Thereafter, 100% of each subsequent annual fee will be invoiced annually, 60 days prior to the anniversary of the term date.

All invoices shall be paid within 30 days of the invoice date. Fees may increase annually with renewal terms subject to the National Consumer Price Index (CPI) or four percent (4%) of prior year's fees.

Please return executed Sales Orders via DocuSign or Email to: Edmunds GovTech SalesOrders@EdmundsGovTech.com

P: 888.336.6999 | F: 609.645.3111 www.EdmundsGovTech.com

**Pendleton Town** 

**Deborah Maurer** 

Date